

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**SOUTHERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter **11**☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. **Debtor's name** Southern Sandblasting & Coatings, Inc.
  
2. **All other names debtor used in the last 8 years**  
 Include any assumed names, trade names and *doing business as* names  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
  
3. **Debtor's federal Employer Identification Number (EIN)** 7 6 - 0 4 0 9 2 9 4
  
4. **Debtor's address**

<b>Principal place of business</b>  <u>17527 Salt River Valley Circle</u> Number Street  _____ _____  <u>Humble TX 77346</u> City State ZIP Code  <u>Harris</u> County	<b>Mailing address, if different from principal place of business</b>  <u>6942 FM 1960 E #188</u> Number Street  _____ P.O. Box _____ _____  <u>Humble TX 77346-2706</u> City State ZIP Code  <b>Location of principal assets, if different from principal place of business</b>  <u>8458 FM 1960 E</u> Number Street  _____ _____  <u>Dayton TX 77535</u> City State ZIP Code
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5. **Debtor's website (URL)** \_\_\_\_\_
  
6. **Type of debtor**

<input checked="" type="checkbox"/>	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/>	Partnership (excluding LLP)
<input type="checkbox"/>	Other. Specify: _____

Debtor **Southern Sandblasting & Coatings, Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor **Southern Sandblasting & Coatings, Inc.**

Case number (if known) \_\_\_\_\_

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYYDistrict \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYYDistrict \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Southern Sandblasting & Coatings, Inc.**

Case number (if known) \_\_\_\_\_

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor Southern Sandblasting & Coatings, Inc.

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2017

MM / DD / YYYY

**X /s/ Ernest W. Watson, Jr.**

Signature of authorized representative of debtor

**Ernest W. Watson, Jr.**

Printed name

Title **President****18. Signature of attorney****X /s/ Reese W. Baker**

Signature of attorney for debtor

Date **02/07/2017**

MM / DD / YYYY

**Reese W. Baker**

Printed name

**Baker & Associates**

Firm name

**5151 Katy Freeway**

Number Street

**Suite 200****Houston**

City

**TX**

State

**77007-2251**

ZIP Code

**(713) 869-9200**

Contact phone

**courtdocs@bakerassociates.net**

Email address

**01587700**

Bar number

**TX**

State

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Southern Sandblasting & Coatings, Inc.**

CASE NO

CHAPTER **11**

**COVERSHEET FOR LIST OF CREDITORS**

I hereby certify under penalty of perjury that the attached List of Creditors, which consists of \_\_\_\_\_ page(s), is true, correct and complete to the best of my knowledge.

Date 2/7/2017

Signature /s/ Ernest W. Watson, Jr.  
Ernest W. Watson, Jr.  
President

Date \_\_\_\_\_

Signature \_\_\_\_\_

ADT Security Service  
P.O. Box 371490  
Pittsburgh, PA 15250-7490

Alabama Department of Revenue  
P.O. Box 327483  
Montgomery, AL 36132

Alabama Dept of Industrial Relations  
649 Monroe Street, Rm 4676  
Montgomery, AL 36131

Ally Financial  
c/o Ally Servicing LLC  
PO Box 1304240  
Roseville, MN 55113

American Coatings  
3037 NW 60th St  
Fort Lauderdale, FL 33309

American Express Platinum  
P.O. Box 650448  
Dallas, Texas 75265

American Longshore Mutual Association  
PO Box 934368  
Atlanta, GA 31193-4368

Aramco, Inc.  
PO Box 8500  
Philadelphia, PA 19178-3956

AT & T  
P.O Box 530006  
Atlanta, GA 303553

ATSCO  
PO Box 787  
Nederland, TX 77627

Avaya  
4655 Great American Parkway  
Santa Clara, CA 95054

Betco Scaffolds  
PO Box 2885  
Houston, TX 77252

BlueLine Rental  
PO Box 840062  
Dallas, Texas 75284-0062

C&I Oil Company, Inc  
PO Box 2702  
Beaumont, TX 77704

Carboline Company  
9550 W Wingfoot Rd  
Houston, TX 77041

Chevron Texaco  
PO Box 70995  
Charlotte, NC 28272

CMC  
4608 Nolda Treet  
Houston TX 77007

CNH Industrial Capital  
P.O. Box 3600  
Lancaster, PA 17604



Coastal Welding Supply  
PO Box 3029  
Beaumont, TX 77704

Crenshaw Enterprises  
dba Tiger Industrial Rentals  
PO Box 790  
Beaumont, Texas 77704-0790

CT Corporation System  
PO Box 4349  
Carol Stream, IL 60197

Davison Fuels, Inc  
8450 Tanner Williams Road  
Mobile, AL 36608

Dayton I.S.D.  
P.O. Box 457  
100 Cherry Creek Road  
Dayton, TX 77535

DeHumidification Technologies  
6609 Avenue U  
Houston, Texas 77011

Dish Network  
Dept.0063  
Palantine, IL 60655-0063

Drago Supply Company  
PO Box 849737  
Dallas, TX 75284

Eagle Industries of LA, Inc  
PO Box 10652  
New Orleans, LA 70181

Entergy  
P.O. Box 61009  
New Orleans, LA 70161

Fed Ex  
PO Box 660481  
Dallas, TX 75266

Financial Pacific Leasing  
Dept. 1 Suite 705516  
P.O. Box 34935  
Seattle, WA 98124-1935

First Insurance  
6161 Savoy Dr #824  
Houston, TX 77036

Frederick R Escobar

Healthworks  
PO Box 404974  
Atlanta, GA 30384

Henscey  
708 Waco St  
Dayton, TX 77535

Hertz Equipment Rental  
PO Box 650280  
Dallas, Texas 75265-0280

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

International Paint LLC  
PO Box 847202  
Dallas, TX 75284

IRS-ACS Support  
PO Box 24017  
Fresno, CA 93779

Jack Doheny Supplies, Inc  
PO Box 609  
Northville, MI 48167

Jaguar Fueling Services, LLC  
PO Box 3586  
Houston, TX 77253

Jesse Fontenot, Inc  
917 Front St  
Morgan City, LA 70380

Lake Houston Tire  
11850 FM 1960 East  
Huffman, TX 77336

Law Office of James D Chandler  
PO Box 9154  
Liberty, TX 77575

Liberty County Tax  
P.O.Box 1810  
Liberty, TX 77575

Louisiana Department of Labor  
PO Box 94204  
Weyanoke, LA 70787

Louisiana Department of Revenue  
P. O. Box 1429  
Thibodaux, LA 70302-1429

LTs Garbage Service  
223 County Road 6385  
Dayton, TX 77535

Marco  
3425 E Locust St  
Davenport, IA 52803

Marine Equipment Supply  
9939 Spanish Fort Blvd  
Daphne, AL 36527

Medworks  
5912 Old Mobile Highway Ste 1  
Pascagoula, MS 39581

Mercedes-Benz Financial  
PO Box 5209  
Carol Stream, IL 60197

Michael A Allison  
311 Travis Street  
Liberty, TX 77575

Mill & Marine Supply, Inc  
6130 Rangeline Rd  
Theodore, AL 36582

Mineral Tech  
PO Box 4356 Dept 2274  
Houston, TX 77210

Mississippi Department of Revenue  
PO Box 1033  
Jackson, MS 39215

Mississippi Dept of Employment Security  
Attn: Benefit Payment Control Dept  
PO Box 23089  
Jackson, MS 39225

Mississippi State Tax Commission  
1141 Bayview Ave, Ste 400  
Biloxi, MS 39530

Modular Space Corporation  
12603 Collection Center Dr  
Chicago, IL 60693

North Shore Supply  
PO Box 9940  
Houston, TX 77213

Northern Safety Company, Inc  
PO Box 4250  
Utica, NY 13504

Pawnee Leasing Corporation  
3801 Automation Way #207  
Fort Collins, CO 80525

Peter Costea  
Three Riverway, Suite 1800  
Houston, TX 77056

PPG Protective & Marine CTGS  
PO Box 842409  
Boston, MA 02284

Precise Safety-Consulting  
3130 US-90  
Liberty, TX 77575

Progressive County Mutual Insurance Co  
c/o Javitch Black LLC  
275 Campbell, Suite 312  
Richardson, TX 75080

Quick Shot Trucking, Inc  
PO Box 991  
Semmes, AL 36575

Ranger Lift Trucks  
2100 I-10 East Fwy  
Baytown, TX 77521

Robert E Fadem  
208 Telephone Rd  
Houston, TX 77023

Sherwin Williams  
2106 FM 1960 E  
Humble, TX 77338

Sparkletts and Sierra Springs  
PO Box 660579  
Dallas, TX 75266

Specialty Sand  
16601 Garrett Road  
Houston, Texas 77044

State Farm Insurance  
c/o The Garner Law Firm  
7600 Woodway, Suite 390  
Houston, TX 77063

Stephen E Garner  
7660 Woodway Drive, Suite 390  
Houston, TX 77063

Stewart & Stevenson  
P.O. Box 200441  
Houston, Texas 77216-0041

Sunbelt Rentals  
PO Box 409211  
Atlanta, GA 30384

T-Tex Industries  
PO Box 751267  
Houston, TX 77275

Telnes Broadband  
PO Box 1246  
Everett, WA 98206

Texas Comptroller of Public Accounts  
111 E. 17th Street  
Austin, TX 78774-0100

Texas Farm Bureau Insurance Companies  
7420 Fish Pond Road  
Waco, TX 76710

Texas Sales Tax  
3213 S. Med Ford, Ste. 204  
Lufkin, TX 75901

Texas Work Force Commission  
P.O.Box 149352  
Austin, TX 78714

United Healthcare  
P.O. Box 30555  
Salt Lake City, UT 84130-0555

United Rentals (North America)

Verizon Wireless  
PO Box 660108  
Dallas, TX 75266-0108

Yolanda Rodriguez  
18858 Newberry Forest Drive  
New Caney, TX 77357